**INTEREST RATES MARKET NOTICE**

**Date: 25 November 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC187”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 November 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC187

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 27 Nov 2020 of … % plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 November 2022

**Books Close Date** 18 February, 18 May, 18 August, 18 November

**Interest Payment Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register** by 17:00 on17 February, 17 May, 17 August, 17 November

**Issue Date** 27 November 2020

**Date Convention** Following

**Interest Commencement Date** 27 November 2020

**First Interest Payment Date** 27 February 2021

**Call / Step Up Date** 27 November 2021

**ISIN No.** ZAG000172966

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC187%20PricingSupplement2711.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC187%20PricingSupplement2711.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000